

# Training Lesson : Printing the ISST & Job Documents

Revision : 082312-01

Printing can be accomplished from more than one location in FloorWizard as described in the following lesson. Additionally, prints of the ISST and/or FloorWizard project information can be emailed to anyone after an internet connection has been established.

## To Print From the Project Center:

You can use the following procedure to print a project immediately after you have logged on, or if you are already in the project center.

After logging on to FloorWizard, click the “**Project Center**” button.



You will see the following screen:

Customer	Project ID	Status	Create Date	Sales Associate	Street	Phone
Herschel Walker	92223	Working	2009-11-20		509 Main St	555-555-5555
Herschel Walker	161985	Measured	2010-10-30		231 River Oaks Drive	706-226-0960
Herschel Walker	243455	Measured	2011-10-30		231 River Oaks Drive	(123) 456-7890

Highlight the desired job (you can select more than one) then click the “**Print Project**” button.

You should navigate to the following page below:

The screenshot shows the 'Project Print Center' interface with four main sections: General Information, Drawings & Estimations, Customer Charges, and Custom Prints. The Custom Prints section is highlighted with a red box and contains the following options:

- Example Measuring Form
- ISST PRINTS & Lowe's Installer Docs**
- Project ISST
- Request Customer Signature
- Manual ISST
- Lowe's Measure Invoice
- Lowe's Install Invoices
- Customer Contract
- Signed Lead Test Certification
- Signed Documents

At the bottom of the interface, there are buttons for 'Check All', 'Clear All', 'Refigures', 'Back', 'Print', 'View', and 'Set as Default'. Red arrows point from the 'Check All' button to the first step of the instructions, and from the 'Print' button to the second step.

### Printing the ISST & Other Job Documents

1. Now, check the box beside each printing preference that you want to apply. In this fashion, you can print only the pages that are requested. In picture shown above, only the ISST, Lowe's Measure Invoice, and Lowe's Install Invoice will be printed. It is also possible to print the entire job by checking the "**Check All**" box.
2. After checking the desired preferences, click the "**Print**" button.
3. If you would like to save the selected print preferences for future projects, click the "**Set Default**" button.

#### ➤ **Important :**

Before printing, ensure that the project's estimate has been completed. If there is no estimate, or only a partial estimate, FloorWizard will not allow the job to be printed. Additionally, the project's charges must be reviewed before the job can be printed. To accomplish this, click "**Charges**" tab and review/update all charges.

## Print a Job From the Drawing / Estimation Function:

You can also print the project from any point in the Drawing / Estimating portion of FloorWizard. Let's assume that you have just estimated the job, and the customer requests a printed copy. You would see the following screen:

Finished Flooring					Size	Quantity	Unit Price	Price
Ceramic Tile - 1 SF/Box - Color 2					12.0 In. x 1...	240 Sq. Ft.	\$0.00 / Sq. Ft.	\$0.00
Rooms: Bfast Rm								

  

Supplies	Site Estimate	Category	Item Number	Quantity	Unit Price	Price
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Services					Site Estimate	Category	Item Number	Quantity	Unit Price	Price
Lowe's Measure Fee Charge						Basic		1	\$0.00 / Each	\$0.00

Tax:   %

Items	Amounts
Subtotal:	\$0.00
Tax:	\$0.00
Total:	\$0.00
Paid:	\$0.00
Balance:	\$0.00

To print, click the **"Print"** button. After you do this, you will see the following screen:

### ➤ Important :

Before printing, ensure that the project's estimate has been completed. If there is no estimate, or only a partial estimate, FloorWizard will not allow the job to be printed. Additionally, the project's charges must be reviewed before the job can be printed. To accomplish this, click **"Charges"** tab and review/update all charges.

**Print Center**

General Information	Drawings & Estimations	Customer Charges
<input type="checkbox"/> Site Details	<input type="checkbox"/> Floor Plans	<input type="checkbox"/> Invoice
<input type="checkbox"/> Flooring Items	<input type="checkbox"/> Request Customer Sign	<input type="checkbox"/> Invoice as Estimate
<input type="checkbox"/> Service Items	<input type="checkbox"/> Room Layouts	<input type="checkbox"/> Suppress Details
<input type="checkbox"/> Supply Items	<input type="checkbox"/> Include Flooring Estimation Details	<input type="checkbox"/> Request Customer Sign
<input type="checkbox"/> Room Details - Subfloor & Existing Flooring	<input type="checkbox"/> Include Stair Picture Details	
<input type="checkbox"/> Room Details - Supply Items	<input type="checkbox"/> Cut Sheets	<b>Custom Prints</b>
<input type="checkbox"/> Customer Responsibilities		<input checked="" type="checkbox"/> Project ISST
<input type="checkbox"/> Transition Details		<input type="checkbox"/> Request Customer Sign
<input type="checkbox"/> Room/Flooring Connections		<b>Options</b>
<input type="checkbox"/> Photos		
<input type="checkbox"/> Check List		
<input type="checkbox"/> In Color	<b>Check All</b>	<b>Clear All</b>
	<b>Print</b>	<b>View</b>
	<b>Create PDF</b>	<b>Set as Default</b>
Customer: Friday JPTest01	Project: 301394	Account: Lowe's 0028
<b>There Are No Refigures</b>		
<b>Exit</b> <b>Close</b>		

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2. After checking the desired preferences, click the "**Print**" button.
3. If you would like to save the selected print preferences for future projects, click the "**Set Default**" button